

Milford School District
Budget Advisory Committee

Fiscal Year 2016/2017 Budget Recommendations

Presented at Deliberative Session — February 4th, 2016

Overview

The Milford School Budget Advisory Committee (SBAC) has reviewed and deliberated each area of the School Administration proposed operating budget for Fiscal Year 16/17 of \$40, 325,173 or an increase of \$1,921,696 or 5% over the Fiscal 15/16 approved budget and a tax impact of 10.31%.

The SBAC members have met with the School Board, SAU Staff and individual school or program administrators during this process to obtain an understanding of the operation, wants, and collective needs of the district. The SBAC considered these factors in context with many other factors including: achievement of the educational goals of the community, perceived taxpayer ability to fund, published district and state guidelines, as well as enrollment trends of the District

- There has been a reduction of 466 students or -15.74% since the 2010/2011 school year.

- There has been a reduction in revenue of \$2,890,737 or -19.30% since the 2010/2011 school year.
- There has been an increase of over \$7 million or 22.16% since 2010/2011 school year

After careful review, deliberation and consideration the SBAC recommends an Operating Budget increase of \$919,468 or 2.39% over the current year's appropriation for a recommended Operating Budget for the 16/17 School Year for a total budget of \$39,322,945. Although this recommended operating budget is \$320,478 or 0.81% less than the School Board's proposed budget the SBAC believes it strikes the proper balance between achieving the educational mission and respecting the taxpayers needs.

Historic Comparison

Chart shows total school budget dollar & percentage changes for each school year with a final total change from FY 2010/2011 to current proposal.

EXPENSE

	Actual FY 10/11	Actual FY 11/12	Actual FY 12/13	Actual FY 13/14	Actual FY 14/15	Budgeted FY 15/16	Proposed FY 16/17	TOTAL CHANGE
	\$32,188,982	\$33,369,608	\$33,574,562	\$34,767,626	\$34,475,519	\$38,403,477	\$39,322,945	
Annual		\$1,180,626	\$204,954	\$1,193,064	-\$292,107	\$3,927,958	\$919,468	\$7,133,963
Change		3.67%	0.61%	3.55%	-0.84%	11.39%	2.39%	22.16%

REVENUE

	Actual FY 10/11	Actual FY 11/12	Actual FY 12/13	Actual FY 13/14	Actual FY 14/15	Budgeted FY 15/16	Proposed FY 16/17	TOTAL CHANGE
	\$14,980,283	\$13,245,206	\$13,284,305	\$12,946,785	\$12,643,064	\$12,619,137	\$12,089,546	
Annual		(\$1,735,077)	\$39,099	(\$337,520)	(\$303,721)	(\$23,927)	(\$529,591)	(\$2,890,737)
Change		-11.58%	0.30%	-2.54%	-2.35%	-0.19%	-4.20%	-19.3%

ENROLLMENT

	Actual FY 10/11	Actual FY 11/12	Actual FY 12/13	Actual FY 13/14	Actual FY 14/15	Budgeted FY 15/16	Proposed FY 16/17	TOTAL CHANGE
	2,833	2,765	2,702	2,646	2,543	2,455	2,387	
Annual		-68	-63	-56	-103	-88	-68	(446)
Change		-2.40%	-2.28%	-2.07%	-3.89%	-3.46%	-2.77%	-15.74%

Budget Recommendation

Chart shows total dollars for the current fiscal year as compared to the School Budget Advisory Committee's recommendation for the new budget year.

Object Codes	Description	Current FY 15/16	FY 16/17 Per SBAC	Difference
100	Salaries	\$ 20,334,883	\$ 20,116,115	(\$ 218,768)
200	Benefits	\$ 10,704,183	\$ 11,410,241	\$ 706,058
300	Professional Services	\$ 322,727	\$ 339,799	\$ 17,072
400	Repairs/Maintenance	\$ 545,608	\$ 574,699	\$ 29,091
500	Purchased Services	\$ 1,591,761	\$ 1,892,711	\$ 300,950
600	Supplies/Materials/Utilities	\$ 1,230,071	\$ 1,258,545	\$ 28,474
700	Equipment/Property	\$ 158,312	\$ 322,899	\$ 164,587
800	Dues/Fees	\$ 408,510	\$ 358,736	(\$ 49,774)
900	Special Fund Transfers	\$ 3,107,422	\$ 3,049,228	(\$ 58,194)
TOTALS		\$ 38,403,477	\$ 39,322,973	\$ 919,496

Budget Recommendation

Chart shows total dollar increase/decrease from Fiscal Year 2015/2016

Object Codes	Description	FY 16/17 School Board	FY 16/17 Per SBAC
100	Salaries	\$ 211,680	(\$ 218,768)
200	Benefits	\$ 656,264	\$ 706,058
300	Professional Services	\$ 20,111	\$ 17,072
400	Repairs/Maintenance	\$ 33,082	\$ 29,091
500	Purchased Services	\$ 328,853	\$ 300,950
600	Supplies/Materials/Utilities	\$ 16,093	\$ 28,474
700	Equipment/Property	\$ 80,882	\$ 164,587
800	Dues/Fees	(\$ 48,824)	(\$ 49,774)
900	Special Fund Transfers	(\$ 58,194)	(\$ 58,194)

Tax Impact

Chart shows total dollars for the current fiscal year as compared to the School Budget Advisory Committee's recommendation for the new budget year.

Item	Actual 2015/16		Proposed 2016/17	
	\$ Amount	Tax Impact	\$ Amount	Tax Impact
Updated with DRA figures 11-6-15				
1/13/16 Budget Committee Recommendation				
Operating Budget (includes New/Expanded/Reduced/Eliminated Positions Recommended by Superintendent)	37,961,881		39,322,945	
Less: Estimated Revenues (with 6/30/2016 Fund Balance estimated to be \$350,000)	-12,547,639		-12,018,048	
Total to be Raised by Taxes	25,414,242		27,304,897	
State Property Tax		\$2.36		\$2.50
Local Property Tax		\$17.38		\$18.72
Warrant Articles proposed March 2016:				
MESSA CBA Cost Items	0		0	\$0.00
MEPA CBA Cost Items	0		0	\$0.00
Bond Warrant Article (\$3M proposed bond - interest only in 1st year)	44,838		44,838	\$0.03
Warrant Articles Approved March 2015:				
MTA CBA Cost Items	441,596	\$0.34		
Petition Warrant Articles:	0	\$0.00	0	\$0.00
Sub Total Warrant Articles:	441,596	0.34	44,838	0.03
TOTAL ASSESSMENT	25,855,838		27,349,735	
PROPERTY TAX IMPACT		20.08		21.25
\$ Increase in Operating Budget (16/17 includes CBA articles)			\$919,468	2.39%
\$ Increase in Operating Budget + Warrant Articles			\$964,306	2.51%
\$ Decrease in Revenues			(\$529,591)	-4.22%
\$ Increase in Tax Assessment			\$1,493,897	5.78%
Tax Rate Increase			\$1.17	5.83%
* Indicates Bond Issue				
			\$ 117	<-- Tax impact on a home valued at \$100,000
			\$ 234	<-- Tax impact on a home valued at \$200,000
			\$ 351	<-- Tax impact on a home valued at \$300,000
Millford Net Assessed Valuation 15/16 (with utilities)	1,289,568,697			
Millford Net Assessed Valuation 15/16 (without utilities)	1,270,435,897			
FY16 State Education Tax (@ \$2.36 per thousand)	3,004,090			
Millford Net Assessed Valuation 16/17 (ESTIMATED)(with utilities)	1,298,094,497		12,981	1 cent Tax Rate Impact
Millford Net Assessed Valuation 16/17 (ESTIMATED)(without utilities)	1,278,961,697		64,905	5 cent Tax Rate Impact
FY17 State Education Taxes Estimated Using NHD0E FY15 Adequacy Report of 10-1-15	3,004,090		129,809	10 cent Tax Rate Impact
			649,047	50 cent Tax Rate Impact
			1,298,094	1 dollar Tax Rate Impact

2015/2016 Budget Committee Members

Richard W Wood, (Committee Chairman)

Rick Wood is a NH native growing up in Peterborough. Rick moved to Milford in 1998 and currently resides on Homestead Circle with his wife and two daughters. A public safety professional with more than 30 years experience, he currently serves as the Director of Life Safety & Emergency Preparedness for the University of Massachusetts Lowell. A graduate of the National Fire Academy's Executive Fire Officer Program, Rick earned a BS in Fire Service Education & Administration from Granite State College (formerly USNH CLL) and a AAS in Fire Science from Lakes Region Community College (formerly NHTC). Rick is a nationally recognized code professional and instructor serving on several national committees and having instructed thousands of hours of training throughout the US including serving as a member of the Adjunct Faculty at NH Technical College in Laconia. Rick served on the Milford School Budget Committee in 2001/2002 and consecutively since rejoining the committee in 2010.

Jason Cillo, (Committee Vice Chair)

Jason Cillo has been a resident of Milford for almost 25 years. He is a tax accountant and investment advisor for the family firm he now owns and operates located in downtown Milford. Jason is also the current President of the Milford Community Athletic Association. His wife is a registered ER nurse and he has 2 children, one of whom is in the Milford School district. Jason has been on the School Budget Committee since 2013.

Ethan Aho, (Committee Clerk)

Ethan Aho moved with his wife and 5 year-old son to Milford about 2 years ago. This is Ethan's second year on the School Budget Committee. Since graduating with a BS in Computer Science in 2005 from Arkansas Tech, he has worked in the IT industry. He now heads the development team for Altos in Bedford, NH.

My name is **Robert Canty** and this is my first year on the School Budget Committee. I moved to Milford in 2013 with my wife and young daughter. My wife's family has owned property in Milford on South Street for over 100 years and they are still residents here in town. My undergraduate degrees were in Psychology and Criminology and my initial work experience was in university and corporate security. I have since received my Masters degree in Counselor Education, with a focus in School Psychology and a Certificate of Advanced Graduate Studies (CAGS) in School Psychology. I am a certified School Psychologist in the State of New Hampshire and I am a licensed School Psychologist in the Commonwealth of Massachusetts. I am currently in my 5th year working full-time as a School Psychologist.

Jennifer Siegrist and her husband, Fritz, built their home in Milford in 2004, moving from the Boston area to be closer to family. She has a degree in English/Pre-law with a minor in Business Administration from Boston University. She has a wide and varied background working in many fields; retail sales, finance and accounting, human resources management along with a brief stint as a Russian translator for a joint venture firm before discovering her calling in graphic design. She studied design at Massachusetts College of Art and worked as a senior designer/art director for Polaroid, New York Life, One Beacon Insurance, Monster, and several boutique design firms and advertising agencies in the Boston/Cambridge area. She now runs a design studio, Calliope Creative, from her home. Her two children attend school in Milford; one at Heron Pond Elementary and the other at the Milford Middle School. This is Jennifer's first year serving on the School Budget Committee.

Mark Cooney with his wife and two sons relocated to Milford from Pennsylvania in 2007 and both of his sons have attended school in Milford. His oldest son graduated in 2013 and his younger son is a senior this year. He is employed at BAE Systems as a Manager of Programs and is a Certified Project Management Professional. Mark has undergraduate degrees in Electrical Engineering Technology from Pennsylvania State University and the College of New Jersey. He also has an MBA from DeSales University and an MS, Management of Technology from UNH. This is Mr. Cooney's first year on the School Budget Committee.

Rob Halstead moved to Milford in 2000 with his three children. He and his wife, Carolyn, have had all 6 of their children take classes at the Middle and High Schools, as well as the ATC, while providing a homeschool education. Additionally, they have hosted nine foreign exchange students over the last six years who have attended Milford High School. Rob has been a member of the School Budget Committee for over 10 years. Rob has a Bachelor's degree in Electrical Engineering from the University of Wyoming, and he currently works as a Systems Engineer at BAE Systems.

Mary Beth Kriss relocated to Milford in 2011 from South Carolina, with her husband and three kids. Mary Beth has worked as a Surgical Technologist since 2004 and has been the Regional Coordinator for EF High School Exchange Year since 2012. She is a current student at UMass Lowell where she is obtaining her MBA in International Business and Marketing. Mary Beth also serves as Youth Outreach Director at Church of Our Saviour in Milford and is a member of Amherst Junior Women's Club.

